

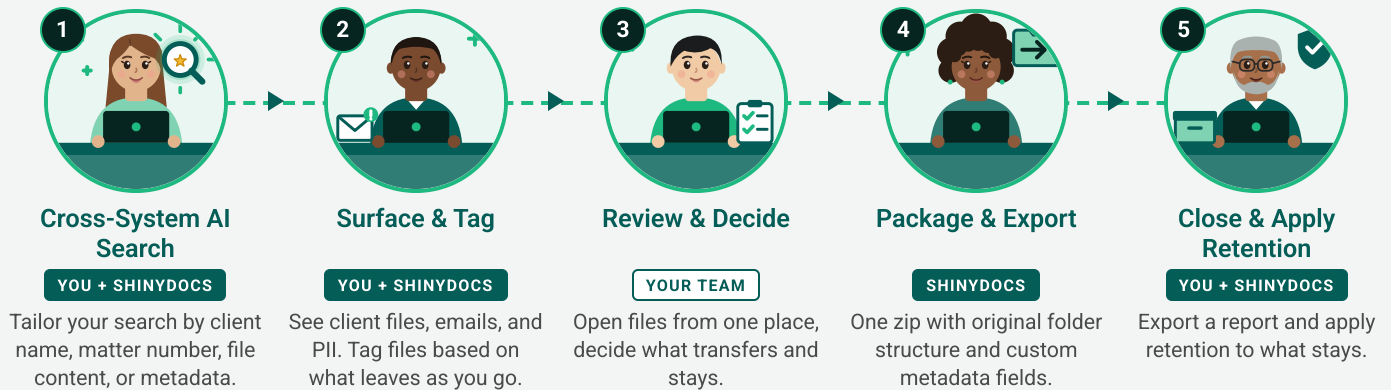
Modern Matter Mobility

From One Place, Built for Speed

HOW IT WORKS

5 Phases of a Modern Matter Transfer

★ Days of coordination to hours.



□ Your team makes the decisions

■ Shinydocs does the searching and packaging

WHY SHINYDOCS

One Purpose-Built Tool for Matter Mobility

WITH SHINYDOCS

- ✓ One search across every system
- ✓ Export the fields each firm asks for
- ✓ Review and remove files in one view
- ✓ Keep original folder structure on export
- ✓ Tag files for attorney review, then export
- ✓ No file path length limits

WHEN TRANSFERS HAPPEN

One Process for Every Matter Mobility Event

★ Find files fast, whatever the volume.

**Attorney Departure**

Whether an attorney is retiring, moving firms, or passing away.

**Practice Group Lift-Out**

A whole team leaves at once. Many attorneys, many matters, one deadline.

**Standalone Client Transfer**

One matter, requested by the client or new counsel, must go promptly.

\$5,000+

in manual searching, per matter mobility event

Repeated with every departure and client request.

Source: Shinydocs interviews with IT and IG teams, 2026

Works With Every System Your Law Firm Already Runs

iManage

NetDocuments

Microsoft Exchange Email

SharePoint Online

Microsoft OneDrive

Microsoft Teams

File system

Azure Files

Box

Laserfiche

OpenText Content Server

eDocs

Highlighted connectors are the most used in legal matter mobility. No migration: content stays in place.

See how Shinydocs fits your transfer process

Learn more at shinydocs.com/legal-matter-mobility

Book a Meeting